XL Group Insurance





Please attach a copy of the law firm's letterhead and a copy of the current policy declaration page.

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Law Fir	m Name							
Telephone No.						Fax No.		
Email Address								
Practice Address with County								
CURRENT INSURANCE INFORMATION								
Carrier						Expiration Date		
Retro or Prior								
Acts Date						Premium		
Limits of Liability						Limit Type		
Deductible						Deductible Type		
CURRENT LAW FIRM INFORMATION								
Number of lawyers						Average lawyer tenure		
Number of staff members						Firm Revenue		
(not including lawyers)						(for last year ended)		
Provide the percentage of income derived from the law firm's areas of practice. Round to the nearest whole percent to total 100%.								
						Mergers & Acq	%	Land Use & Zoning
%				%	Criminal	viergers & Acq	%	Local Government (not bonds)
%	Admiralty Law Adoption Law			//	Divorce w/Assets < \$1M		%	Natural Resources (Oil & Gas)
	% Antitrust/Trade Regulation			%		Assets \$1M-\$5M	%	Personal Injury – Defense
	% Arbitration/Mediation			<u>//</u>			%	Personal Injury – Plaintiff *
<u> </u>				<u> </u>	Divorce w/Assets > \$5M Entertainment *		%	Real Estate – Commercial *
%	Bankrupto						%	Real Estate – Residential *
	Business Trans/Contracts			% %	Environmental Law		%	
%		vil Rights & Discrimination			ERISA / Employee Benefits			Real Estate – Title/Abstracting *
%	Class Action/Mass Torts *			%	Financial Institutions/Banking		%	Securities or Bonds *
%	•		•	%	Government Contracts & Claim		%	Social Security
%	•			%	Guardianship/Juvenile/Elder		%	Taxation
%				%	Immigration & Naturalization		%	Wills, Trusts, Estate < \$1M *
%	<u> </u>			%			% %	Wills, Trusts, Estate \$1M-\$5M *
%	9			%	' '			Wills, Trusts, Estate > \$5M *
	% Consumer Claims			%				Workers Comp - Defense
%		Administrativ		%	Labor-Man		%	Workers Comp - Plaintiff
%	· · · · · · · · · · · · · · · · · · ·	ıs Organizatio		%		n/Employee	%	Other
* Please contact AHERN regarding Areas of Practice that are marked with an asterisk.*								
Has any lawyer in the law firm been disciplined or denied the right to practice; or is there any such proceeding pending? \square Yes \square No								
What is the total number of incidents/claims in the past 5 years: Total amount paid/reserved for those claims/incidents:								
Does the firm employ a Conflicts of Interest system? ☐ Yes ☐ No Computerized? ☐ Yes ☐ No								
Number of Docket Control Systems: Computerized? ☐ Yes ☐ No								
Circle each communication letter used by firm: Engagement, Fee/Retainer, Decline/Non-Engagement, Scope of Services, Termination								
Total number of Suits for Fees (including fee proceedings via arbitration/mediation) in the past 2 years:								
Is the firm involved in any class action/mass tort cases on the plaintiff side? ☐ Yes ☐ No								
Does any lawyer have ownership in another entity other than the law firm or serve as an officer of another entity? \square Yes \square No								
Signature and Title of Law Firm Penrocentative								
Signature and Title of Law Firm Representative Date								Dale