

**FOR
FINANCIAL INSTITUTIONS SUPPLEMENT**

PLEASE READ BOTH CATEGORY A AND B CAREFULLY BEFORE RESPONDING.

**IF ALL YOUR SERVICES AND/OR INVOLVEMENTS WITH AN INSTITUTION
FALL SOLELY WITHIN CATEGORY A, THEN NO DETAILS ARE REQUIRED.**

THE TERMS "INSTITUTION" OR "FINANCIAL INSTITUTION" INCLUDE ANY SAVINGS & LOAN, BANK, CREDIT UNION, SAVINGS ASSOCIATION, BUILDING LOAN ASSOCIATION; OR SERVICE COMPANY, SUBSIDIARY CORPORATION OR HOLDING COMPANY OF THE AFOREMENTIONED.

PLEASE NOTE: INFORMATION PROVIDED HEREIN DOES NOT CONSTITUTE NOTICE OF CLAIM OR POTENTIAL CLAIM.

Category A

- Fidelity Bond Claims
- Loan Workouts
- Foreclosures
- Bankruptcy
- Litigation work
- Collection
- Trademark/Copyright
- Labor Law
- Loan Documentation and/or Loan Closing work if fees from the Financial Institution were LESS than \$50,000 in any one year.

IF ALL YOUR SERVICES ARE CATEGORY A, PLEASE SIGN A BLANK COPY OF THE ATTACHED FINANCIAL INSTITUTION SUPPLEMENT.

Category B

Professional Services (at any time over the last 10 years)

- Counsel on any matter(s) not listed in Category A including but not limited to MORE Regulatory/Disclosure/Corporate /SEC/ Stock Offerings.
- Other
- Loan Documentation and/or Loan Closing work if fees from the Financial institution were than \$50,000 in any one year.

Other Involvement's (at any time over the last 10 years)

- Audit Committee
- Loan Committee
- Executive Committee
- Directorship
- Equity interest worth more than: \$10,000 or 2% of Equity between all Partners and Lawyers

IF ANY OF YOUR SERVICES FOR A FINANCIAL INSTITUTION ARE CATEGORY B, PLEASE COMPLETE ONE OF THE ATTACHED FINANCIAL INSTITUTION SUPPLEMENTS PER INSTITUTION.

LLOYD'S

LLOYD'S OF LONDON

SUPPLEMENT 2

APPLICATION FOR
LAWYERS PROFESSIONAL LIABILITY INSURANCE
"WITH CERTAIN UNDERWRITERS AT LLOYDS"
FINANCIAL INSTITUTIONS

NAME OF APPLICANT: _____

Category B (Please fill in one Supplement per Institution)

Please fill in name of the Institution even if your Client was a Holding Company.

Name of Institution: _____

City: _____ State: _____

Dates of Service
from: _____ to _____

Total Fees billed to the above over the last 10
years: _____

Professional Services (at any time over the last 10 years)

- | | |
|--|--|
| <input type="checkbox"/> Counsel on any matter(s) not listed in Category A including but not limited to Regulatory/Disclosure/Corporate/SEC / Stock Offerings. (Please describe below) | <input type="checkbox"/> Loan Documentation and/or Loan Closing work if fees from the Financial Institution were MORE than \$50,000 in any one year. |
| | <input type="checkbox"/> Other (Please describe below) |

Other Involvement's (at any time over the last 10 years)

- | | |
|--|---|
| <input type="checkbox"/> Audit Committee | <input type="checkbox"/> Directorship |
| <input type="checkbox"/> Loan Committee | <input type="checkbox"/> Equity interest worth more than: \$10,000 or 2% Equity between all Lawyers combined. |
| <input type="checkbox"/> Executive Committee | |

Please use the space below to provide further details on any of the above Services or Involvement's including whether the Applicant was retained on an ongoing basis or only for a single transaction.

Has the above Financial Institution to the best of your knowledge:

Failed, been declared insolvent, placed into receivership or liquidation? Yes No

Been merged or sold at Regulatory direction? Yes No

Been placed under any Regulatory agreement including cease and desist order? Yes No

Been the subject of Criminal/Civil Litigation by Regulators, Shareholders, Bondholders

or others against the Institution, its Directors and Officers, or any of its Professional Advisors?

If yes, has the Applicant been requested to provide any verbal or written information to Yes No

any Regulator, Potential Litigant or Legal Representatives?

Wet signature required.

AUTHORIZED SIGNATURE OF APPLICANT

TITLE

Date

2 of 2
0995/Vers. 2