

Welcome to the Ahern Insurance Brokerage eForms.

After completing this application please follow these simple instructions:

- 1) Click "Save Application," navigate to your desktop and save a copy of the completed application
- 2) Print & sign the application
- 3) To expedite the application process, email or fax a copy of the completed application to AIB

Fax: (858) 571-9010

Email: Info@AhernInsurance.com

- 4) Please mail the original to:

Ahern Insurance Brokerage
9655 Granite Ridge Drive
Suite 500
San Diego, CA 92123

For additional support you can email techsupport@aherninsurance.com or consult the help file at: <http://www.aherninsurance.com/applications/help.htm>

IMPORTANT!

Once you have filled out your application completely, you must **PRINT, SIGN AND MAIL THE ORIGINAL**

Law Firm Name: _____

1. What is the average annual number of real estate transactions handled by the law firm?
Residential _____ Commercial _____
2. What is the average size/value of the transactions indicated above?
Residential _____ Commercial _____
3. Indicate the number of title searches completed on behalf of the law firm over the past 12 months:
By lawyers/employees of the law firm _____ By outside sources/entities _____
4. Indicate the total number of title opinions issued over the past 12 months:
Residential _____ Commercial _____
5. In the past 3 years, has any real estate transaction exceeded \$5 million? Yes No
If yes, provide the dollar value: \$ _____
6. How many of the commercial real estate transactions indicated above relate to syndications, master limited partnerships or real estate investment trusts (REITs)? _____ None
If any, please describe the transaction(s) on the law firm's current letterhead.
7. When the law firm represents a lender in a real estate transaction, does the law firm require the borrower(s) to sign an acknowledgment form specifying that the law firm does not represent the borrower? Yes No
8. Does the law firm or any member of the law firm have an interest in a Title Agency? Yes No
If yes, please provide proof of coverage.
9. Does at least one lawyer in the law firm attend all real estate closings in which the law firm is representing a party in the transaction? Yes No

Signature/Title of Law Firm Representative

Date

Signature of Agent

Date

For residents of CA: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto or knowingly helps with intent to defraud, commits a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties.

Professional liability insurance offered through Attorney Shield is underwritten by Professional Solutions Insurance Company, doing business as PSIC Insurance Company in CA.