

**APPENDIX 10**

**FINANCIAL INSTITUTIONS**

**NOTE: Financial Institutions means any Savings and Loan, Bank, Credit Union, Savings Association, Building and Loan Association, Farm Credit Agency, or any subsidiary or affiliate thereof.**

Please complete a separate copy of this appendix for each financial institution that the firm has represented since January 1, 1984.

1. Name of Firm: (from question 1 of the application)

\_\_\_\_\_

2. Name, address, and 5-digit FDIC number of the financial institution.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Is the financial institution identified above a former or current client?  Former  Client

4. Has the financial institution been declared insolvent?  Yes  No If yes, provide the date it was declared insolvent. \_\_\_\_\_

5. Has the financial institution ever operated under regulatory direction or agreement, been placed under conservatorship, or been merged or sold at regulatory direction?  Yes  No If yes, provide a detailed explanation on a separate sheet.

6. Has the FDIC, FSLIC, RTC or any other federal or state banking regulatory agency filed any lawsuit or is any litigation pending against any director, officer, or partner of the financial institution?  Yes  No If yes, provide a detailed explanation on a separate sheet.

7. Has any Attorney of the firm ever-served in any of the following capacities for this financial institution?

<b>CAPACITY</b>	<b>PAST</b>	<b>PRESENT</b>
Director or Officer	_____	_____
Executive Committee Member	_____	_____
Loan Committee Member	_____	_____
Investment Advisory Committee	_____	_____
Internal Audit Committee Member	_____	_____

8. On a separate sheet, please identify each Attorney who has served in any of the capacities listed in question 7 above and include the dates for which the Attorney(s) held that position.

9. Has any Attorney of the firm ever served as a partner, held stock, or had any other ownership interest in the financial institution?  Yes  No If yes, on a separate sheet provide the identity of each Attorney, the dates when such Attorney held such interest, and the Attorney's percentage of ownership.

10. Please indicate which of the following legal services the firm provided to the financial institution.

General Counsel	_____	Stock Offering	_____
Regulatory Counsel	_____	SEC Counsel	_____
Loan Documentation	_____	Fidelity Bond Counsel	_____
Loan Closing	_____	Other (Please explain)	_____

If during the policy period, if a policy is issued, the firm becomes general counsel, regulatory counsel, and/or bond counsel to any financial institution identified in this Appendix 10 and/or if any member of the firm begins to serve as director/officer and/or committee member of any of these financial institutions, the insured must notify the Company of the change within thirty (30) days of the change. The Company will at its sole discretion be at the liberty to accept or reject such new exposure(s) and to charge an additional premium as the Company deems appropriate. No coverage will attach for such new exposure(s) until the Company has agreed in writing to accept such new exposure(s).

If at any time during the policy period, if a policy is issued, the firm begins providing legal services to a new financial institution, a fully completed Appendix 10 regarding that new financial institution must be submitted to the Company for underwriting review. The Company will at its sole discretion be at liberty to accept or reject such additional exposure(s) and to charge an additional premium as the Company deems appropriate. No coverage will attach for such additional exposure(s) until the Company has agreed in writing to accept such additional exposure(s).

I understand that the information provided herein becomes a part of the firm's Professional Liability Application and is subject to the same representations and conditions.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Capacity