

APPENDIX 4

TAXATION

1. Name of Firm: (from question 1 of the application)

\_\_\_\_\_

2. Please provide the following information for all Attorneys engaged in taxation work in the last five (5) years.

NAME	NUMBER OF YEARS OF EXPERIENCE IN TO THE SPECIALTY	% OF TIME DEVOTED
------	---	-------------------

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. With respect to all taxation work undertaken in the last five (5) years, please indicate what percentage of the gross fees from taxation were derived from each of the following:

- a) investment counselor services \_\_\_\_\_ %
  - b) opinions on tax shelters \_\_\_\_\_ %
  - c) opinions involving private placement memoranda \_\_\_\_\_ %
  - d) all other tax related work \_\_\_\_\_ %
- 0 100 %

4. With respect to each of the answers to question 3 above, please provide on a separate sheet a narrative description of the services provided.

5. Does the firm ever become involved in the preparation of private placement memoranda?  Yes  No If yes, provide on a separate sheet a narrative describing the firm's involvement including but not limited to the identity of the client(s) and the dollar amount of each transaction.

I understand that the information provided herein becomes a part of the firm's Professional Liability Application and is subject to the same representations and conditions.

Wet signature required.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Capacity